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**Private & confidential**

Admiral Group plc  
Ty Admiral  
David Street  
Cardiff  
CF10 2EH

Our ref kb/pj

15 March 2016

Dear Company Secretary

**Statement to Admiral Group plc (no. 03849958) on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006**

The reason connected with our ceasing to hold office is the holding of a competitive tender for the audit, in which we were unsuccessful in retaining the audit.

Yours faithfully

*KPMG LLP*

KPMG LLP  
Audit registration number: 9188307  
Audit registration address:  
15 Canada Square  
Canary Wharf, London E14 5GL